

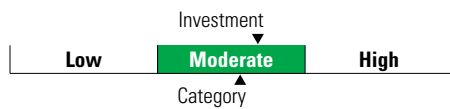
Fidelity ClearPath[®] 2060 Fund

Fund Category
2035+ Target Date Portfolio

General Information

Fund Code	395/0395
Fund Inception	January 2020
Underlying Inception	May 2018
Fund Assets (\$Mil)	8.58
Underlying Assets (\$Mil)	494.28
Fund Company: Fidelity Investments Canada ULC	
Underlying Fund: Fidelity ClearPath 2060 Portfolio O	

Volatility Analysis



Investment Objective

Until its target retirement date, this Fund aims to provide a high total return by investing primarily in underlying funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon. Thereafter, the Fund aims to provide current income and, as secondary objective, capital appreciation.

Benchmark

Not Available

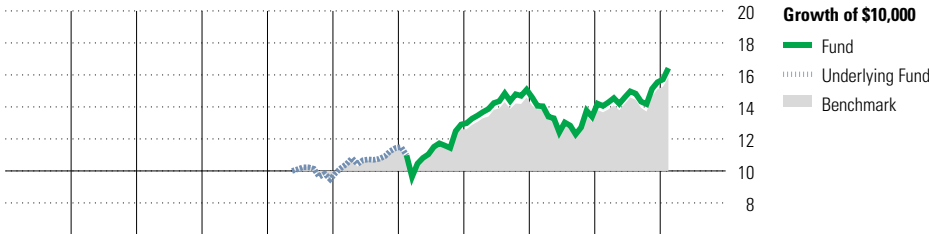
Investment Strategy

Until its target retirement date, provide a high total return by investing primarily in underlying funds and by using a dynamic asset allocation strategy with a risk level that is in line with its time horizon. Thereafter, provide current income and, as secondary objective, capital appreciation.

Notes

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Performance Analysis as of February 29, 2024



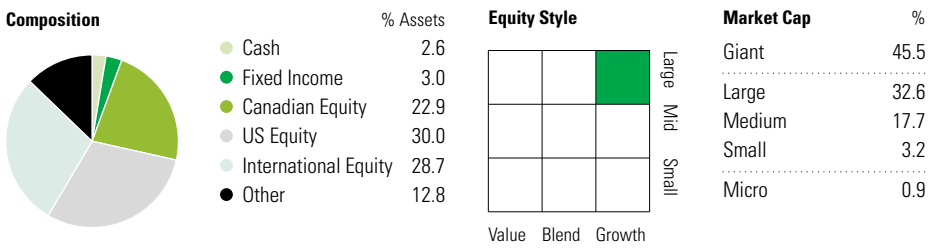
Year	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	YTD	Calendar Year
Fund Return %	—	—	—	—	—	20.7	15.6	16.9	-11.3	16.2	5.6	as at February 29, 2024
Benchmark %	—	—	—	—	—	19.6	11.6	15.9	-10.6	15.9	4.9	

Annualized Returns %	3 Mth	1 Yr	2 Yr	3 Yr	4 Yr	5 Yr	10 Yr
Fund	8.6	16.8	8.1	7.4	10.6	10.6	—
Benchmark	8.1	16.0	7.0	7.2	10.3	9.3	—

Underlying Fund Performance

Disclosure The above data represents past performance returns, which is not indicative of future results. These are gross performance returns, calculated after the fund's operating expenses, but before investment fees. For more information, please contact Desjardins Insurance's Customer Contact Centre at 1-800-968-3587.

Portfolio Analysis as of February 29, 2024



Top 10 Holdings	% Assets	Top Five Countries	% Assets
Intl Eq Investment Tr - O	7.7	United States	36.6
Fidelity Cdn Govt Long Bd Index Multi As	4.6	Canada	28.0
Meta Platforms Inc Class A	1.6	China	4.8
Microsoft Corp	1.5	United Kingdom	4.2
Taiwan Semiconductor Manufacturing	1.5	France	3.0
Canadian National Railway Co	1.3		
NVIDIA Corp	1.2		
Royal Bank of Canada	1.1		
Samsung Electronics Co Ltd	1.1		
Apple Inc	1.0		
Total Number of Portfolio Holdings	3		
Total Number of Underlying Holdings	2,601		
Total Number of Stock Holdings	793		
Total Number of Bond Holdings	1,471		

Global Equity Sectors	% Equity
Utilities	1.9
Energy	5.9
Financials	19.7
Materials	7.7
Consumer Discretionary	10.1
Consumer Staples	5.8
Communication Services	7.0
Industrials	14.8
Health Care	8.7
Information Technology	17.3
Real Estate	1.1
Unclassified	0.0